

REQUEST FOR QUALIFICATION

FOR

DEVELOPMENT, OPERATION AND MAINTENANCE

OF

MULTI- SPECIALITY HOSPITAL

ON

PUBLIC PRIVATE PARTNERSHIP (PPP) BASIS

ΑT

Doranda, Ranchi (Jharkhand)



Chief Executive Officer

RANCHI MUNICIPAL CORPORATION

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DISCLAIMER

The information contained in this Request for Qualification document (the "RFQ") or subsequently provided to Applicant(s), whether verbally or in documentary or any other form, by or on behalf of the Ranchi Municipal Corporation (RMC) or any of its employees or advisors- Tetra Tech India Limited, is provided to Applicant(s) on the terms and conditions set out in this RFQ and such other terms and conditions subject to which such information is provided.

This RFQ is not an agreement and is neither an offer nor invitation by the Ranchi Municipal Corporation (RMC) to the prospective Applicants or any other person. The purpose of this RFQ is to provide interested parties with information that may be useful to them in the formulation of their application for qualification pursuant to this RFQ (the "Application"). This RFQ includes statements, which reflect various assumptions and assessments arrived at by the Ranchi Municipal Corporation (RMC) in relation to the Project. Such assumptions, assessments and statements do not purport to contain all the information that each Applicant may require. This RFQ may not be appropriate for all persons, and it is not possible for the Ranchi Municipal Corporation (RMC), its employees or advisors to consider the investment objectives, financial situation and particular needs of each party who reads or uses this RFQ. The assumptions, assessments, statements and information contained in this RFQ may not be complete, accurate, adequate or correct. Each Applicant should therefore, conduct its own investigations and analysis and should check the accuracy, adequacy, correctness, reliability and completeness of the assumptions, assessments, statements and information contained in this RFQ and obtain independent advice from appropriate sources.

Information provided in this RFQ to the Applicant(s) is on a wide range of matters, some of which may depend upon interpretation of law. The information given is not intended to be an exhaustive account of statutory requirements and should not be regarded as a complete or authoritative statement of law. The Ranchi Municipal Corporation (RMC) accepts no responsibility for the accuracy or otherwise for any interpretation or opinion on law expressed herein.

The Ranchi Municipal Corporation (RMC), its employees and advisors- Tetra Tech India Limited, make no representation or warranty and shall have no liability to any person, including any Applicant or Bidder, under any law, statute, rules or regulations or tort, principles of restitution or unjust enrichment or otherwise for any loss, damages, cost or expense which may arise from or be incurred or suffered on account of anything contained in this RFQ or otherwise, including the accuracy, adequacy, correctness, completeness or reliability of the RFQ and any assessment, assumption, statement or information contained therein or deemed to form part of this RFQ or arising in any way with pre-qualification of Applicants for participation in the Bidding Process.

The Ranchi Municipal Corporation (RMC), its employees and advisors- Tetra Tech India Limited, also accepts no liability of any nature whether resulting from negligence or otherwise howsoever caused arising from reliance of any Applicant upon the statements contained in this RFQ.

The Ranchi Municipal Corporation (RMC) may, in its absolute discretion but without being under any obligation to do so, update, amend or supplement the information, assessment or assumptions contained in this RFQ.

The issue of this RFQ does not imply that the Ranchi Municipal Corporation (RMC) is bound to select and short-list pre-qualified Applications for Bid Stage or to appoint the selected Bidder or Concessionaire, as the case may be, for the Project and the Ranchi Municipal Corporation (RMC)

reserves the right to reject all or any of the Applications or Bids without assigning any reasons whatsoever.

The Applicant shall bear all its costs associated with or relating to the preparation and submission of its Application including but not limited to preparation, copying, postage, delivery fees, expenses associated with any demonstrations or presentations which may be required by the Ranchi Municipal Corporation (RMC) or any other costs incurred in connection with or relating to its Application. All such costs and expenses will remain with the Applicant and the Ranchi Municipal Corporation (RMC) shall not be liable in any manner whatsoever for the same or for any other costs or other expenses incurred by an Applicant in preparation or submission of the Application, regardless of the conduct or outcome of the Bidding Process.

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Glossary

As defined in Clause 1.2.1 Applicant(s) As defined in the Disclaimer Application **Application Due Date** As defined in Clause 1.1.5 Associate As defined in Clause 2.2.8 As defined in Clause 1.1.1 Authority Average Turnover As defined in Clause 2.2.3(ii) Bids As defined in Clause 1.2.3 As defined in Clause 1.2.3 Bid Due Date **Bid Security** As defined in Clause 1.2.4 As defined in Clause 1.1.1 **Bidders** As defined in Clause 1.2.3 **Bidding Documents** As defined in Clause 1.2.1 **Bidding Process** As defined in Clause 1.2.1 **Bid Stage** [BOT] Build, Operate and Transfer Concessionaire As defined in Clause 1.1.2 **Concession Agreement** As defined in Clause 1.1.2 Conflict of Interest As defined in Clause 2.2.1(c) Consortium As defined in Clause 2.2.1(a) **DBFOT** As defined in Clause 1.1.2 Eligible Experience As defined in Clause 3.2.1 As defined in Clause 3.2.1 Eligible Projects As defined in Clause 1.1.4 **Estimated Project Cost** As defined in Clause 3.2.6 **Experience Score Financial Capacity** As defined in Clause 2.2.2 (B) Government Government of Jharkhand As defined in Clause 1.2.8 Highest Bidder As defined in Clause 2.2.5 (g) Jt. Bidding Agreement As defined in Clause 2.2.5 (c) Lead Member LOA Letter of Award Member Member of a Consortium Net Worth As defined in Clause 2.2.3 (iii) PPP Public Private Partnership Premium As defined in Clause 1.2.8

Project As defined in Clause 1.1.1

Qualification As defined in Clause 1.2.1

Qualification Stage As defined in Clause 1.2.1

Re. or Rs. or INR or ` Indian Rupee

RFP or Request for Proposals

RFQ

As defined in Clause 1.2.1

As defined in the Disclaimer

RMC

Ranchi Municipal Corporation

SPV or Special Purpose Vehicle As defined in Clause 2.2.5

Technical Capacity

As defined in Clause 2.2.2(A)

The words and expressions beginning with capital letters and defined in this document shall, unless repugnant to the context, have the meaning ascribed thereto herein.

1. INTRODUCTION

1.1. Background

1.1.1. Ranchi Municipal Corporation (RMC) was established on 15th September 1979 vide Government Notification No. 1406 by merging erstwhile Ranchi Municipality, Doranda Municipality and Ranchi Doranda Joint Water Board. It is the second Municipal Corporation of erstwhile Bihar and the first Corporation in the state of Jharkhand. With 55 administrative Wards, the corporation's jurisdiction extends over an area of 175.12 sq. km. RMC is governed by the Ranchi Municipal Corporation Act, 2001. It is the responsibility of RMC to provide community with better sanitation, health and infrastructure facilities.

With the objective of providing better healthcare facility to the citizens of Ranchi, Ranchi Municipal Corporation(RMC) (the "Authority") has identified 2.83 Acres of land at Ranchi and has decided to undertake development and operation and maintenance of Multi-Specialty Hospital Project (the "Project") on Public Private Partnership (the "PPP") on Design, Build, Finance, Operate and Transfer (the "DBFOT") basis. Private developer shall be appointed through a competitive bidding for Developing, Operating and Maintaining a 200 bedded Multi-Specialty Hospital in Ghagra, Doranda, Ranchi on Public Private Partnership (PPP) basis.

The Authority intends to pre-qualify and short-list suitable Applicants (the "**Bidders**") who will be eligible for participation in the Bid Stage, for awarding the Project through an open competitive bidding process in accordance with the procedure set out herein.

PROJECT BRIEF			
Objective	To provide affordable, accessible and efficient world class healthcare services at Ranchi, Jharkhand by establishing Multi-Specialty Hospital on Public Private Partnership Mode.		
Project Name	Multi-Specialty Hospital Project		
Proposed Facilities	200 beds multi-specialty Hospital with at least three Super - Specialty Services, complying norms laid under Bureau of Indian Standards (BIS)/ Indian Public Health Standards (IPHS) / NABH (National		

	Accreditation Board for Hospitals) besides applicable Guidelines/Policies of State and Central Government.		
Proposed Ancillary Services and Amenities	Ambulance ServicesDietary Services		
SITE SPECIFICA	TIONS		
Location	Plot No: 57 and 58, Thana No. 221, Bara Ghagra, Doranda, Ranchi- Jharkhand		
Ownership	Ranchi Municipal Corporation		
Area	2.83 Acres		
Allowable Area for Construction	As per Ranchi Planning Standards and Buildings Byelaws		
PPP FRAMEWOR	RK		
PPP Model	Design, Build, Finance, Operate and Transfer (DBFOT)		
Implementation Framework	 Land shall be provided by RMC to the Concessionaire on Lease. Hospital shall be constructed and managed by the Private Party (Concessionaire) on Design, Built, Finance, Operate and Transfer (DBFOT) basis. Applicant shall form Special Purpose Vehicle (SPV) for execution of project. Concessionaire shall submit the layout, drawing and design of the hospital to the RMC for approval. 		
Salient Features of Concession	 Land to be provided by RMC Concession Period: 30 years renewable for next 15 years Concessionaire shall: Construct the building and facilities with its own resources Pay certain %age of the Gross Revenue to RMC as annual Concession Fee (bid parameter) Shall reserve certain percentage of IPD and OPD facilities for BPL patients at CGHS rates to be reimbursed by RMC. Shall be free to charge other patients at market rates 		
Concessioning Authority	Ranchi Municipal Corporation through Chief Executive Officer		

- 1.1.2. The selected bidder who is either a company incorporated under the Companies Act, 1956 or undertakes to incorporate as such prior to execution of the concession agreement (the "Concessionaire") shall be responsible for Design Built Finance Operate Transfer (the "DBFOT") of the Project under and in accordance with the provisions of a concession agreement (the "Concession Agreement") to be entered into between the Concessionaire and the RMC.
- **1.1.3.** Scope of Work: The scope of work shall broadly include:
 - To plan, design, build, finance, operate and maintain 200 bedded multi-specialty hospital and
 - b. To provide at least 3 (three) super specialty services of its choice in consultation with RMC.
 - c. To procure and install necessary medical and diagnostic equipments.
 - d. To provide quality hospital and healthcare services at affordable cost

The Concessionaire will operate and maintain the facility during the term of the lease and transfer the same to RMC at the end of the lease term. The time period for holding lease rights for this project shall be 30 years initially commencing from the date of signing of the Concession Agreement with the provision of renewing for next 15 years. The detailed scope of work would be provided at the RFP stage.

- 1.1.4. Indicative capital cost of the Project (the "Estimated Project Cost") is about Rs. 90 to Rs.100 Crore which may be revised and specified in the Bidding Documents of the Project. The assessment of actual costs, however, will have to be made by the Bidders.
- 1.1.5. RMC shall receive Applications pursuant to this RFQ in accordance with the terms set forth herein as modified, altered, amended and clarified from time to time by the RMC, and all Applications shall be prepared and submitted in accordance with such terms on or before the date specified in Clause 1.3 for submission of Applications (the "Application")

Due Date")

1.2. Brief Description of Bidding process

1.2.1. The Ranchi Municipal Corporation (RMC) has adopted a two-stage process (collectively referred to as the "Bidding Process") for selection of the bidder for award of the Project. The first stage (the "Qualification Stage") of the process involves qualification (the "Qualification") of interested parties/ consortia who make an Application in accordance with the provisions of this RFQ (the "Applicant", which expression shall, unless repugnant to the context, include the Members of the Consortium). Prior to making an Application, the Applicant shall pay to the RMC a sum of Rs. 10,000 (Rupees ten thousand only) as the cost of the RFQ process by way of draft in favor of "Chief Executive Officer, Ranchi Municipal Corporation", payable at Ranchi on any scheduled bank or nationalized bank, towards non refundable Document Fee. At the end of this stage, the RMC expects to announce a shortlist of suitable pre-qualified Applicants who shall be eligible for participation in the second stage of the Bidding Process (the "Bid Stage") comprising Request for Proposals (the "Request for Proposals" or "RFP").

Government of India has issued guidelines (see Appendix-V) for qualification of bidders seeking to acquire stakes in any public sector enterprise through the process of disinvestment. These guidelines shall apply mutatis mutandis to this Bidding Process. The Authority shall be entitled to disqualify an Applicant in accordance with the aforesaid guidelines at any stage of the Bidding Process. Applicants must satisfy themselves that they are qualified to bid, and should give an undertaking to this effect in the form at Appendix-I.

- 1.2.2. In the Qualification Stage, Applicants would be required to furnish all the information specified in this RFQ. Only those Applicants that are pre-qualified and short-listed by the RMC shall be invited to submit their Bids. The Authority is likely to provide a comparatively short time span for submission of the Bids for the Project. The Applicants are, therefore, advised to visit the site and familiarize themselves with the Project before submitting their bids.
- **1.2.3.** In the Bid Stage, the Bidders will be called upon to submit their financial offers (the "Bids") in accordance with the RFP and other documents to be provided by the Authority

(collectively the "Bidding Documents"). The Bidding Documents for the Project will be provided to every Bidder on payment of an amount to be specified in RFP. The Bid shall be valid for a period of not less than 120 days from the date specified in Clause 1.3 for submission of bids (the "Bid Due Date").

- 1.2.4. In terms of the RFP, a Bidder will be required to deposit, along with its Bid, a bid security (the "Bid Security") of Rs. 1,00,00,000/- (Rs. One Crore only), refundable no later than 60 (sixty) days from the Bid Due Date, except in the case of the selected Bidder whose Bid Security shall be retained till it has provided a Performance Security under the Concession Agreement. The Bidders will have an option to provide Bid Security in the form of a demand draft or a bank guarantee acceptable to the Authority and in such event, the validity period of the demand draft or bank guarantee, as the case may be, shall not be less than 180 (one hundred and eighty) days from the Application Due Date, inclusive of a claim period of 60 (sixty) days, and may be extended as may be mutually agreed between the Authority and the Bidder from time to time. The Bid shall be summarily rejected if it is not accompanied by the Bid Security.
- 1.2.5. The Highest Bidder shall be the Selected Bidder. The remaining Bidders shall be kept in reserve and may, in accordance with the process specified in the RFP, be invited to match the Bid submitted by the Highest Bidder in case such Highest Bidder withdraws or is not selected for any reason. In the event that none of the other Bidders match the Bid of the Highest Bidder, the Authority may, in its discretion, invite fresh Bids from the remaining Bidders or annul the Bidding Process, as the case may be.
- **1.2.6.** During the Bid Stage, Bidders are invited to examine the Project in greater detail, and to carry out, at their cost, such studies as may be required for submitting their respective Bids for award of the concession including implementation of the Project.
- **1.2.7.** As part of the Bidding Documents, the RMC will provide a draft Concession Agreement and other information pertaining/ relevant to the Project available with it.
- 1.2.8. Bids will be invited for the Project on the basis of the highest premium offered in the form of %age of gross revenue share per annum during concession period (the "Premium") by a Bidder to RMC for award of the concession for implementing the Project. The

concession period shall be pre-determined, and will be indicated in the draft Concession

Agreement forming part of the Bidding Documents. The Premium amount shall constitute

the sole criteria for evaluation of Bids. The Project shall be awarded to the Bidder quoting

the highest Premium.

In this RFQ, the term "Highest Bidder" shall mean the Bidder who is offering the highest

Premium.

1.2.9. The Concessionaire shall be liable to reserve certain %age of IPD and OPD facilities for

BPL patients at CGHS rates to be reimbursed by RMC. Such percentage shall be decided

by the RMC at RFP stage. The Concessionaire shall be entitled to charge other patients

at a pre-determined market rate.

1.2.10. Further and other details of the process to be followed at the Bid Stage and the terms

thereof will be spelt out in the Bidding Documents.

1.2.11. Any queries or request for additional information concerning this RFQ shall be submitted

in writing or by fax and e-mail to:

The Chief Executive Officer

Ranchi Municipal Corporation

Kutchury Road, Ranchi – 834001 (Jharkhand)

Phone: 0651-2211215, 2203469

Fax: 0651-2211777

E-mail: support@ranchimunicipal.com

The envelopes/ communications shall clearly bear the following identification/ title:

"Queries/ Request for Additional Information: RFQ for development, operation

and maintenance of Multi-Specialty Hospital in Doranda, Ranchi".

1.3. Schedule of Bidding Process for Qualification Stage:

The RMC shall endeavor to adhere to the following schedule:

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a) Qualification Stage:

S No.	Event Description	Date
1	Date For Issuing of RFQ	28 th February 2012 to 19 th March 2012
2	Last date of receiving queries	21 th March 2012
3	Pre-Application Conference	24 th March 2012
4	Last date of reply of received queries	26 th March 2012
5	Application due date	03 rd April 2012
6	Announcement of short list	09 th April 2012

b) Bid Stage: To be Specified

2. INSTRUCTION TO APPLICANTS

A. GENERAL

2.1. Scope of Application

- **2.1.1.** RMC wishes to receive Applications for Qualification in order to short-list experienced and capable Applicants for the Bid Stage in respect of the Project.
- **2.1.2.** Short-listed Applicants may be subsequently invited to submit the Bids for the Project.

2.2. Eligibility of Applicants

- **2.2.1.** For determining the eligibility of Applicants for their pre-qualification hereunder, the following shall apply:
 - a. The Applicant for pre-qualification may be a single entity or a group of entities (the "Consortium"), coming together to implement the Project. However, no applicant applying individually or as a member of a Consortium, as the case may be, can be member of another Applicant. The term Applicant used herein would apply to both a single entity and a Consortium.
 - b. An Applicant may be a natural person, firm, private entity, non-profit organization (trust or society) or any combination of them with a formal intent to enter into an agreement or under an existing agreement to form a Consortium. A Consortium shall be eligible for consideration subject to the conditions set out in Clause 2.2.5 below.
 - c. An Applicant shall not have a conflict of interest (the "Conflict of Interest") that affects the Bidding Process. Any Applicant found to have a Conflict of Interest shall be disqualified. An Applicant shall be deemed to have a Conflict of Interest affecting the Bidding Process, if:
 - i. The Applicant, its Member or Associate (or any constituent thereof) and any other Applicant, its Member or any Associate thereof (or any constituent thereof) have common controlling shareholders or other ownership interest; provided that this disqualification shall not apply in cases where the direct or indirect shareholding of an Applicant, its Member or an Associate thereof (or any shareholder thereof having a shareholding of more than 5% (five per cent) of the paid up and subscribed share capital of such Applicant, Member or Associate,

as the case may be) in the other Applicant, its Member or Associate is less than 5% (five per cent) of the subscribed and paid up equity share capital thereof: provided further that this disqualification shall not apply to any ownership by a bank, insurance company, pension fund or a public financial institution referred to in section 4A of the Companies Act, 1956. For the purposes of this Clause 2.2.1 (c), indirect shareholding held through one or more intermediate persons shall be computed as follows: (aa) where any intermediary is controlled by a person through management control or otherwise, the entire shareholding held by such controlled intermediary in any other person (the "Subject Person") shall be taken into account for computing the shareholding of such controlling person in the Subject Person; and (bb) subject always to sub-clause (aa) above, where a person does not exercise control over an intermediary, which has shareholding in the Subject Person, the computation of indirect shareholding of such person in the Subject Person shall be undertaken on a proportionate basis; provided, however, that no such shareholding shall be reckoned under this subclause (bb) if the shareholding of such person in the intermediary is less than 26% (twenty six per cent) of the subscribed and paid up equity shareholding of such intermediary; or

- ii. A constituent of such Applicant is also a constituent of another Applicant; or
- iii. Such Applicant, or any Associate thereof receives or has received any direct or indirect subsidy, grant, concessional loan or subordinated debt from any other Applicant, or any Associate thereof or has provided any such subsidy, grant, concessional loan or subordinated debt to any other Applicant, its Member or any Associate thereof; or
- Such Applicant has the same legal representative for purposes of this Application as any other Applicant; or
- v. Such Applicant, or any Associate thereof has a relationship with another Applicant, or any Associate thereof, directly or through common third party/ parties, that puts either or both of them in a position to have access to each others' information about, or to influence the Application of either or each other; or
- vi. Such Applicant or any Associate thereof has participated as a consultant to the RMC in the preparation of any documents, design or technical specifications of the Project.

d. An Applicant shall be liable for disqualification if any legal, financial or technical adviser of the RMC in relation to the Project is engaged by the Applicant, its Member or any Associate thereof, as the case may be, in any manner for matters related to or incidental to the Project. For the avoidance of doubt, this disqualification shall not apply where such adviser was engaged by the Applicant, its Member or Associate in the past but its assignment expired or was terminated 6 (six) months prior to the date of issue of this RFQ. Nor will this disqualification apply where such adviser is engaged after a period of 3 (three) years from the date of commercial operation of the Project.

In case an Applicant is a Consortium, then the term Applicant as used in this Clause 2.2.1, shall include each Member of such Consortium.

- **2.2.2.** To be eligible for pre-qualification and short-listing, an Applicant shall fulfill the following conditions of eligibility;
 - a. Technical Capacity: For demonstrating technical capacity and experience (the "Technical Capacity"), the Applicant shall preceding the Application Due Date, have:
 - Project Development experience: Developed Eligible Project(s) in Category 1 specified in Clause 3.2.1 having combined strength of not less than 500 beds; and
 - ii. **Project Operation & Management experience:** Operated & Managed at least one Eligible Project in Category 2 projects specified in Clause 3.2.1.
 - b. **Financial Capacity**: For demonstrating financial capacity (the **"Financial Capacity"**), the Applicant shall, have:
 - The Applicant shall have a minimum Net Worth of Rs. 25 crore (Rs. Twenty Five crore);
 - ii. Average Annual Turnover of at least Rs 50 Crores (Rs. Fifty crore) for last three financial years ending March 31, 2011; and
 - iii. Annual Operating Profit of Rs 5 Crores (Rs. Five crore) in 3 years out of last 5 years ending March 31 2011.

In case of a Consortium, the combined technical capacity and financial capacity of those Members, who have and shall continue to have an equity share of at least 26% (twenty six per cent) each in the SPV, should satisfy the above conditions of eligibility; provided that each such Member shall, for a period of 5 (five) years from the date of commercial operation of the Project, hold equity share capital not less than: (i) 26% (twenty six per cent) of the subscribed and paid up equity of the SPV; and (ii) 5% (five per cent) of the Total Project Cost specified in the Concession Agreement.

- **2.2.3.** The Applicants shall enclose with its application, to be submitted as per the format at Appendix-I, complete with its Annexes, the following:
 - i. Certificate(s) from its statutory auditors or the concerned client(s) stating the eligible works in respect of the projects specified in paragraph 2.2.2 above. In case a particular work/ contract has been jointly executed by the Applicant (as part of a consortium), it should further support its claim for the share in work done for that particular work/ contract by producing a certificate from its statutory auditor or the client;
 - ii. Certificate(s) from its Statutory Auditors specifying Average Turnover of the Applicant, in the last three financial years ending March 31, 2011 and also specifying that the methodology adopted for calculating such Average Turnover conforms to the provisions of this Clause 2.2.3 (ii). For the purposes of this RFQ, turnover (the "Average Turnover") shall mean the average of sum of Revenue earned by the Applicant from core business operations (excluding Other Income) in preceding three financial years; and
 - iii. Certificate(s) from its Statutory Auditors specifying the net worth of the Applicant, as at the close of the preceding financial year, and also specifying that the methodology adopted for calculating such net worth conforms to the provisions of this Clause 2.2.3 (iii). For the purposes of this RFQ, net worth (the "Net Worth") shall mean the sum of subscribed and paid up equity and reserves from which shall be deducted the sum of revaluation reserves, miscellaneous expenditure not written off and reserves not available for distribution to equity share holders.

- 2.2.4. The Applicant should submit a Power of Attorney as per the format enclosed in Appendix-II, authorizing the signatory of the Application to commit the Applicant. In the case of a Consortium, the members shall submit a Power of Attorney in favor of the Lead Member as per format at Appendix-III.
- 2.2.5. Where the Applicant is a single entity, it shall be required to form an appropriate Special Purpose Vehicle (the "SPV"), incorporated under the Indian Companies Act, 1956 to execute the Concession Agreement and implement the Project. In case the Applicant is a Consortium, it shall, in addition to forming an SPV, comply with the following additional requirements:
 - a. Number of members in a consortium shall not exceed 3 (three), and the information sought in the Application shall be in the order of their equity contribution;
 - b. Subject to the provisions of sub-clause (a) above, the Application should contain the information required for each member of the Consortium;
 - c. Members of the Consortium shall nominate one member as the lead member (the "Lead Member"), who shall have an equity share holding of at least 35% (thirty five per cent) of the paid up and subscribed equity of the SPV. The nomination(s) shall be supported by a Power of Attorney, as per the format at Appendix-III, signed by all the other members of the Consortium;
 - d. The Application should include a brief description of the roles and responsibilities of individual members, particularly with reference to financial, technical and O & M obligations;
 - e. An individual Applicant cannot at the same time be member of a Consortium applying for pre-qualification. Further, a member of a particular Applicant Consortium cannot be member of any other Applicant Consortium applying for pre-qualification;
 - f. The members of a Consortium shall form an appropriate SPV to execute the Project, if awarded to the Consortium;

- g. Members of the Consortium shall enter into a binding Joint Bidding Agreement, substantially in the form specified at Appendix-IV (the "Jt. Bidding Agreement"), for the purpose of making the Application and submitting a Bid in the event of being short-listed. The Jt. Bidding Agreement, to be submitted along with the Application, shall, inter alia:
 - i. Convey the intent to form an SPV with shareholding/ ownership equity commitment(s) in accordance with this RFQ, which would enter into the Concession Agreement and subsequently perform all the obligations of the Concessionaire in terms of the Concession Agreement, in case the concession to undertake the Project is awarded to the Consortium;
 - ii. Clearly outline the proposed roles and responsibilities, if any, of each member;
 - iii. Commit the minimum equity stake to be held by each member;
 - iv. Commit that each of the members, whose experience will be evaluated for the purposes of this RFQ, shall subscribe to 26% (twenty six per cent) or more of the paid up and subscribed equity of the SPV and shall further commit that each such member shall, for a period of 5 (five) years from the date of commercial operation of the Project, hold equity share capital not less than: (i) 26% (twenty six per cent) of the subscribed and paid up equity share capital of the SPV; and (ii) 5% (five per cent) of the Total Project Cost specified in the Concession Agreement;
 - v. Members of the Consortium undertake that they shall collectively hold at least 51% (fifty one per cent) of the subscribed and paid up equity of the SPV at all times until the fifth anniversary of the commercial operation date of the Project; and
 - vi. Include a statement to the effect that all members of the Consortium shall be liable jointly and severally for all obligations of the Concessionaire in relation to the Project until the Financial Close of the Project is achieved in accordance with the Concession Agreement; and
- h. Except as provided under this RFQ and the Bidding documents, there shall not be any amendment to the Jt. Bidding Agreement without the prior written consent of the RMC.

- 2.2.6. Any entity which has been barred or disqualified either by Govt. of India or Govt. of Jharkhand or any entity controlled by it, from participating in any project (BOT or otherwise) and the bar subsists as on the date of Application, would not be eligible to submit an Application, either individually or as member of a Consortium.
- 2.2.7. An Applicant including any Consortium Member or Associate should, in the last 3 (three) years, should have neither failed to perform on any contract, as evidenced by imposition of a penalty by an arbitral or judicial authority or a judicial pronouncement or arbitration award against the Applicant, Consortium Member or Associate, as the case may be, nor has been expelled from any project or contract by any public entity nor have had any contract terminated by any public entity for breach by such Applicant, Consortium Member or Associate.
- 2.2.8. In computing the Technical Capacity, Average Turnover and Net Worth of the Applicant/ Consortium members under Clauses 2.2.2, 2.2.3 and 3.2, the Technical Capacity, Average Turnover and Net Worth of their respective Associates would also be eligible hereunder.

For purposes of this RFQ, Associate means, in relation to the Applicant/ Consortium, a person who controls, is controlled by, or is under the common control with such Applicant/ Consortium Member (the "Associate"). As used in this definition, the expression "control" means, with respect to a person which is a company or corporation, the ownership, directly or indirectly, of more than 50% (fifty per cent) of the voting shares of such person, and with respect to a person which is not a company or corporation, the power to direct the management and policies of such person by operation of law.

- **2.2.9.** The following conditions shall be adhered to while submitting an Application:
 - a. Applicants should attach clearly marked and referenced continuation sheets in the event that the space provided in the prescribed forms in the Annexes is insufficient. Alternatively, Applicants may format the prescribed forms making due provision for incorporation of the requested information;
 - b. Information supplied by an Applicant (or other constituent member if the Applicant is

- a Consortium) must apply to the Applicant, Member or Associate named in the Application and not, unless specifically requested, to other associated companies or firms. Invitation to submit Bids will be issued only to Applicants whose identity and/ or constitution is identical to that at pre-qualification;
- c. In responding to the pre-qualification submissions, Applicants should demonstrate their capabilities in accordance with Clause 3.1 below; and
- d. In case the Applicant is a Consortium, each Member should substantially satisfy the pre-qualification requirements to the extent specified herein.
- **2.2.10.** Qualification is open only to residents/entities incorporated in India.
- 2.2.11. Notwithstanding anything to the contrary contained herein, in the event that the Application Due Date falls within three months of the closing of the latest financial year of an Applicant, it shall ignore such financial year for the purposes of its Application and furnish all its information and certification with reference to the 3 (three) years or 1 (one) year, as the case may be, preceding its latest financial year. For the avoidance of doubt, financial year shall, for the purposes of an Application hereunder, mean the accounting year followed by the Applicant in the course of its normal business.

2.3. Change in Composition of Consortium

- **2.3.1.** Change in the composition of a Consortium will not be permitted by the RMC during the Qualification Stage.
- **2.3.2.** Where the Bidder is a Consortium, change in the composition of a Consortium may be permitted by the RMC during the Bid Stage, only where:
 - a. the application for such change is made no later than 15 (fifteen) days prior to the Bid Due Date;
 - b. the Lead Member continues to be the Lead Member of the Consortium;
 - c. the substitute is at least equal, in terms of Technical Capacity, to the Consortium Member who is sought to be substituted and the modified Consortium shall continue to meet the pre-qualification and short-listing criteria for Applicants; and
 - d. the new Member(s) expressly adopt(s) the Application already made on behalf of the Consortium as if it were a party to it originally, and is not an Applicant/ Member/

Associate of any other Consortium bidding for this Project.

- **2.3.3.** Approval for change in the composition of a Consortium shall be at the sole discretion of the RMC and must be approved by the RMC in writing.
- **2.3.4.** The modified/ reconstituted Consortium shall submit a revised Jt. Bidding Agreement before the Bid Due Date.
- **2.3.5.** Notwithstanding anything to the contrary contained in sub-clause (c) (i) of Clause 2.2.1, an Applicant may, within 10 (ten) days after the Application Due Date, remove from its Consortium any Member who suffers from a Conflict of Interest, and such removal shall be deemed to cure the Conflict of Interest arising in respect thereof.

2.4. Number of Applications and Costs Thereof

- **2.4.1.** No Applicant shall submit more than one Application for the Project. An applicant applying individually or as a member of a Consortium shall not be entitled to submit another application either individually or as a member of any Consortium, as the case may be.
- 2.4.2. The Applicants shall be responsible for all of the costs associated with the preparation of their Applications and their participation in the Bid Process. The RMC will not be responsible or in any way liable for such costs, regardless of the conduct or outcome of the Bidding Process.

2.5. Site Visit and Verification of Information

Applicants are encouraged to submit their respective Applications after visiting the Project site and ascertaining for themselves the site conditions, traffic, location, surroundings, climate, availability of power, water and other utilities for construction, access to site, handling and storage of materials, weather data, applicable laws and regulations, and any other matter considered relevant by them.

2.6. Fees of the Consultants

2.6.1. Tetra Tech India Limited (TTI) has been appointed as a Consultant to assist RMC, for handling the bid process management for the selection of the Successful bidder and project management consultancy.

- **2.6.2.** The Success Fee and the Project Management Consultancy (PMC) fee shall be paid to TTI by the Selected Bidder for providing transaction advisory and project management consultation services (TA cum PMC) as below:
 - Success Fee of 1% of the total project cost as approved by the RMC shall be paid by the Selected Bidder to TTI.
 - b. Project Management Consultancy Fee of 1% of the total project cost as approved by the RMC shall be paid by the Selected Bidder to TTI.

2.7. Acknowledge by Applicant

- **2.7.1.** It would be deemed that by submitting the Application, the Applicant has:
 - a. Made a complete and careful examination of the RFQ;
 - b. Received all relevant information requested from RMC;
 - c. Accepted the risk of inadequacy, error or mistake in the information provided in the RFQ or furnished by or on behalf of the RMC relating to any of the matters referred to in Clause 2.5 above; and
 - d. Agreed to be bound by the undertakings provided by it under and in terms hereof.
- 2.7.2. RMC shall not be liable for any omission, mistake or error on the part of the Applicant in respect of the above or on account of any matter or thing arising out of or concerning or relating to the RFQ or the Bidding Process, including any error or mistake therein or in any information or data given by the RMC.

2.8. Right to Accept or Reject any or all Applications/ Bids

- 2.8.1. Notwithstanding anything contained in this RFQ, the RMC reserves the right to accept or reject any Application and to annul the Bidding Process and reject all Applications/ Bids, at any time without any liability or any obligation for such acceptance, rejection or annulment, and without assigning any reasons thereof. In the event that the RMC rejects or annuls all the Bids, it may, in its discretion, invite all eligible Bidders to submit fresh Bids hereunder.
- **2.8.2.** The RMC reserves the right to reject any Application and/ or Bid if:
 - a. At any time, a material misrepresentation is made or uncovered, or
 - b. The Applicant does not provide, within the time specified by the RMC, the

supplemental information sought by the RMC for evaluation of the Application.

If the Applicant/Bidder is a Consortium, then the entire Consortium may be disqualified/ rejected. If such disqualification/ rejection occur after the Bids have been opened and the Highest Bidder gets disqualified/ rejected, then the RMC reserves the right to

- i. Invite the remaining Bidders to match the Highest Bidder/ submit their Bids in accordance with the RFP; or
- Take any such measure as may be deemed fit in the sole discretion of the RMC, including annulment of the Bidding Process.
- 2.8.3. In case it is found during the evaluation or at any time before signing of the Concession Agreement or after its execution and during the period of subsistence thereof, including the concession thereby granted by the RMC, that one or more of the pre-qualification conditions have not been met by the Applicant, or the Applicant has made material misrepresentation or has given any materially incorrect or false information, the Applicant shall be disqualified forthwith if not yet appointed as the Concessionaire either by issue of the LOA or entering into of the Concession Agreement, and if the Applicant/SPV has already been issued the LOA or has entered into the Concession Agreement, as the case may be, the same shall, notwithstanding anything to the contrary contained therein or in this RFQ, be liable to be terminated, by a communication in writing by the RMC to the Applicant, without the RMC being liable in any manner whatsoever to the Applicant and without prejudice to any other right or remedy which the RMC may have under this RFQ, the Bidding Documents, the Concession Agreement or under applicable law.
- 2.8.4. The RMC reserves the right to verify all statements, information and documents submitted by the Applicant in response to the RFQ. Any such verification or lack of such verification by the RMC shall not relieve the Applicant of its obligations or liabilities hereunder nor will it affect any rights of the RMC there under.

B. DOCUMENTS

2.9. Contents of the RFQ

This RFQ comprises the disclaimer set forth hereinabove, the contents as listed below, and will additionally include any Addenda issued in accordance with Clause 2.11.

Invitation for Qualification

Section 1. Introduction

Section 2. Instructions to Applicants

Section 3. Criteria for Evaluation

Section 4. Fraud and Corrupt Practices

Section 5. Pre Application Conference

Section 6. Miscellaneous

Appendices

I. Letter comprising the Application

II. Power of Attorney for signing of Application

III. Power of Attorney for Lead Member of Consortium

IV. Joint Bidding Agreement for Consortium

V. Guidelines of the Department of Disinvestment

2.10. Clarifications

- 2.10.1. Applicants requiring any clarification on the RFQ may notify the RMC in writing or by fax and by e-mail at support@ranchimunicipal.com in accordance with Clause 1.2.11., along with a mandatory copy to the consultants at sudhir.malik@tetratech.com. They should send in their queries before the date specified in the schedule of Bidding Process contained in Clause 1.3. The RMC shall endeavor to respond to the queries within the period specified therein, but no later than 10 (ten) days prior to the Application Due Date. The responses will be uploaded on the website of RMC i.e. www.ranchimunicipal.com. The RMC will upload all the queries and its responses thereto, to all purchasers of the RFQ without identifying the source of queries.
- **2.10.2.** The RMC would endeavor to respond to the questions raised or clarifications sought by the Applicants by the date mentioned in the Schedule of Bidding Process. However, the

RMC reserves the right not to respond to any question or provide any clarification, in its sole discretion, and nothing in this Clause shall be taken or read as compelling or requiring the RMC to respond to any question or to provide any clarification.

2.10.3. The RMC may also on its own motion, if deemed necessary, issue interpretations and clarifications to all Applicants. All clarifications and interpretations issued by the RMC shall be deemed to be part of the RFQ. Verbal clarifications and information given by RMC or its employees or representatives shall not in any way or manner be binding on the RMC.

2.11.Amendment of RFQ

- **2.11.1.** At any time prior to the deadline for submission of Application, the RMC may, for any reason, whether at its own initiative or in response to clarifications requested by an Applicant, modify the RFQ by the issuance of Addenda.
- **2.11.2.** Any Addendum thus issued will be uploaded on www.ranchimunicipal.com.
- **2.11.3.** In order to afford the Applicants a reasonable time for taking an Addendum into account, or for any other reason, the RMC may, in its sole discretion, extend the Application Due Date.

C. PREPARATION and SUBMISSION OF APPLICATION

2.12.Language and Currency

The Application and all related correspondence and documents in relation to the Bidding Process shall be written in the English language. Supporting documents and printed literature furnished by the Applicant with the Application may be in any other language provided that they are accompanied by an appropriate translation of all the pertinent passages in the English language, duly authenticated and certified by the Applicant. Supporting materials that are not translated into English shall not be considered. For the purpose of interpretation and evaluation of the Proposal, the English language translation shall prevail.

The currency for the purpose of the Proposal shall be the Indian Rupee (INR).

2.13. Format and Signing of Application

- **2.13.1.** The Applicant shall provide all the information sought under this RFQ. RMC would evaluate only those Applications that are received in the required format and are complete in all respects. Incomplete and/or conditional Applications shall be liable to rejection.
- 2.13.2. The Applicant shall prepare 1 (one) original set of the Application (together with originals/copies of documents required to be submitted along therewith pursuant to this RFQ) and clearly marked "ORIGINAL". In addition, the Applicant shall submit 1 (one) copy of the Application, along with documents required to be submitted along therewith pursuant to this RFQ, marked "COPY". The Applicant shall also provide 2 (two) soft copies on Compact Disc (CD). In the event of any discrepancy between the original and the copy, the original shall prevail.
- 2.13.3. The Application and its copy shall be typed or written in indelible ink and signed by the authorized signatory of the Applicant who shall also initial each page in blue ink. In case of printed and published Documents, only the cover shall be initialed. All the alterations, omissions, additions or any other amendments made to the Application shall be initialed by the person(s) signing the Application. The Application shall contain page numbers and shall be bound together in hard cover.

2.14. Sealing and Marking of Applications

2.14.1. The Applicant shall submit the Application in the format specified at Appendix-I, together with the documents specified in Clause 2.14.2, and seal it in an envelope and mark the envelope as "APPLICATION". The Applicant shall seal the original and the copy of the Application, together with their respective enclosures, in separate envelopes duly marking the envelopes as "ORIGINAL" and "COPY". The envelopes shall then be sealed in an outer envelope which shall also be marked in accordance with Clauses 2.14.2 and 2.14.3.

2.14.2. Each envelope shall contain:

 Application in the prescribed format (Appendix-I) along with Annexes and supporting documents; ii. Power of Attorney for the signing of Application as per the format enclosed at

Appendix-II;

iii. If applicable, Power of Attorney for the Lead Member of the Consortium as per the

format at Appendix-III;

iv. Copy of the Jt. Bidding Agreement, in case of a Consortium, substantially in the

format at Appendix-IV;

v. Copy of Memorandum and Articles of Association, if the Applicant is a body

corporate, and if a partnership then a copy of its partnership deed:

vi. Copies of Applicant's duly audited balance sheet and Profit and Loss Account for

the preceding 3 (three) Financial Years;

Each of the envelopes shall clearly bear the following identification:

"Application for Qualification: Development, operation and maintenance of Multi-

Specialty Hospital at Doranda, Ranchi"

and shall clearly indicate the name and address of the Applicant. In addition, the

Application Due Date should be indicated on the right hand corner of each of the

envelopes.

2.14.3. Each of the envelopes shall be addressed to :

The Chief Executive Officer, Ranchi Municipal Corporation

Ranchi Municipal Corporation

Kutchury Road, Ranchi – 834001 (Jharkhand)

Phone: 0651-2211215, 2203469

Fax: 0651-2211777

2.14.4. If the envelope is not sealed and marked as instructed above, RMC assumes no

responsibility for the misplacement or premature opening of the contents of the

Application submitted and consequent losses, if any, suffered by the Applicant.

2.14.5. Applications submitted by fax, telegram or email shall not be entertained and shall be

rejected.

2.15. Application Due Date

2.15.1. Applications should be submitted before 1500 hours IST on the Application Due Date, at

the address provided in Clause 2.14.3 in the manner and form as detailed in this RFQ. A

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receipt thereof should be obtained from the person specified in Clause 2.14.3.

2.15.2. The RMC may, in its sole discretion, extend the Application Due Date by issuing an Addendum in accordance with Clause 2.11 uniformly for all Applicants.

2.16.Late Applications

Bids received by the RMC after the specified time on the Application Due Date shall not be eligible for consideration and shall be summarily rejected.

2.17. Modifications/ Substitution/ Withdrawal of Proposals

- **2.17.1.** The Applicant may modify, substitute or withdraw its Application after submission, provided that written notice of the modification, substitution or withdrawal is received by the Authority prior to the Application Due Date. No Application shall be modified, substituted or withdrawn by the Applicant on or after the Application Due Date.
- **2.17.2.** The modification, substitution or withdrawal notice shall be prepared, sealed, marked, and delivered in accordance with Clause 2.14, with the envelopes being additionally marked "MODIFICATION", "SUBSTITUTION" or "WITHDRAWAL", as appropriate.
- **2.17.3.** Any alteration/ modification in the Application or additional information supplied subsequent to the Application Due Date, unless the same has been expressly sought for by the Authority, shall be disregarded.

D. EVALUATION PROCESS

2.18. Opening and Evaluation of Applications

- **2.18.1.** The RMC shall open the Applications at 1530 hours IST on the Application Due Date, at the place specified in Clause 2.14.3 and in the presence of the Applicants who choose to attend.
- **2.18.2.** Applications for which a notice of withdrawal has been submitted in accordance with Clause 2.17 shall not be opened.
- 2.18.3. The RMC will subsequently examine and evaluate Applications in accordance with the

provisions set out in Section 3.

- **2.18.4.** Applicants are advised that pre-qualification of Applicants will be entirely at the discretion of the RMC. Applicants will be deemed to have understood and agreed that no explanation or justification on any aspect of the Bidding Process or selection will be given.
- **2.18.5.** Any information contained in the Application shall not in any way be construed as binding on the RMC, its agents, successors or assigns, but shall be binding against the Applicant if the Project is subsequently awarded to it on the basis of such information.
- **2.18.6.** The RMC reserves the right not to proceed with the Bidding Process at any time without notice or liability and to reject any or all Application(s) without assigning any reasons.
- **2.18.7.** If any information furnished by the Applicant is found to be incomplete, or contained in formats other than those specified herein, the RMC may, in its sole discretion, exclude the relevant project from computation of the Eligible Score of the Applicant.
- 2.18.8. In the event that an Applicant claims credit for an Eligible Project, and such claim is determined by the RMC as incorrect or erroneous, the RMC shall reject such claim and exclude the same from computation of the Eligible Score, and may also, while computing the aggregate Experience Score of the Applicant, make a further deduction equivalent to the claim rejected hereunder. Where any information is found to be patently false or amounting to a material misrepresentation, the RMC reserves the right to reject the Application and/ or Bid in accordance with the provisions of Clause 2.8.

2.19.Confidentiality

Information relating to the examination, clarification, evaluation, and recommendation for the short-listed pre-qualified Applicants shall not be disclosed to any person who is not officially concerned with the process or is not a retained professional advisor advising the RMC in relation to or matters arising out of, or concerning the Bidding Process. The RMC will treat all information, submitted as part of Application, in confidence and will require all those who have access to such material to treat the same in confidence. The RMC may not divulge any such information unless it is directed to do so by any statutory entity that has the power under law to require its disclosure or is to enforce or assert any right or privilege of the statutory entity and/ or the RMC or as may be required by law or in connection with any legal process.

2.20.Tests of Responsiveness

- **2.20.1.** Prior to evaluation of Applications, the RMC shall determine whether each Application is responsive to the requirements of the RFQ. An Application shall be considered responsive only if:
 - a. It is received as per format at Appendix-I;
 - b. It is received by the Application Due Date including any extension thereof pursuant to Clause 2.15.2;
 - c. It is signed, sealed, bound together in hard cover, and marked as stipulated in Clauses 2.13 and 2.14;
 - d. It is accompanied by the Power of Attorney as specified in Clause 2.2.4, and in the case of a Consortium, the Power of Attorney as specified in the Clause 2.2.5 (c);
 - e. It contains all the information and documents (complete in all respects) as requested in this RFQ;
 - f. It contains information in formats same as those specified in this RFQ;
 - g. It contains certificates from its statutory auditors in the formats specified at Appendix-I of the RFQ for each Eligible Project;
 - h. It contains an attested copy of the receipt for payment of Rs. 10,000 (Rupees ten thousand only) to RMC towards the cost of the RFQ document;
 - i. It is accompanied by the Jt. Bidding Agreement (for Consortium), specific to the Project, as stipulated in Clause 2.2.5 (g);
 - j. It does not contain any condition or qualification; and
 - k. It is not non-responsive in terms hereof.
- **2.20.2.** The RMC reserves the right to reject any Application which is non-responsive and no request for alteration, modification, substitution or withdrawal shall be entertained by the RMC in respect of such Application.

2.21. Clarifications

- **2.21.1.** To facilitate evaluation of Applications, the RMC may, at its sole discretion, seek clarifications from any Applicant regarding its Application. Such clarification(s) shall be provided within the time specified by the RMC for this purpose. Any request for clarification(s) and all clarification(s) in response thereto shall be in writing.
- **2.21.2.** If an Applicant does not provide clarifications sought under Clause 2.21.1 above within

the prescribed time, its Application shall be liable to be rejected. In case the Application is not rejected, the RMC may proceed to evaluate the Application by construing the particulars requiring clarification to the best of its understanding, and the Applicant shall be barred from subsequently questioning such interpretation of the RMC.

E. QUALIFICATION AND BIDDING

2.22. Short-Listing and Notification

After the evaluation of Applications, the RMC will upload a list of short-listed pre-qualified Applicants (Bidders) who will be eligible for participation in the Bid Stage on its website. The RMC will not entertain any query or clarification from Applicants who fail to qualify.

2.23. Submission of Bids

The Bidders will be requested to submit a Bid in the form and manner to be set out in the Bidding Documents.

Only pre-qualified Applicants shall be invited by the RMC to submit their Bids for the Project. The RMC is likely to provide a comparatively short time span for submission of the Bids for the Project. The Applicants are therefore advised to visit the site and familiarize themselves with the Project by the time of submission of the Application. No extension of time is likely to be considered for submission of Bids pursuant to invitation that may be issued by the RMC.

2.24. Proprietary Data

All documents and other information supplied by the RMC or submitted by an Applicant to the RMC shall remain or become the property of the RMC. Applicants are to treat all information as strictly confidential and shall not use it for any purpose other than for preparation and submission of their Application. The RMC will not return any Application or any information provided along therewith.

2.25. Correspondence with the Applicant

Save and except as provided in this RFQ, the RMC shall not entertain any correspondence with any Applicant in relation to the acceptance or rejection of any Application.

3. CRITERIA FOR EVALUATION

3.1. Evaluation Parameters

- **3.1.1.** Only those Applicants who meet the eligibility criteria specified in Clause 2.2.2 above shall qualify for evaluation under this Section 3. Applications of firms/ consortia who do not meet these criteria shall be rejected.
- **3.1.2.** The Applicant's competence and capability is proposed to be established by the following parameters:
 - a) Technical Capacity; and
 - b) Financial Capacity

3.2. Technical Capacity for Purposes of Evaluation

- 3.2.1. Subject to the provisions of Clause 2.2, the following categories of experience would qualify as Technical Capacity and eligible experience (the "Eligible Experience") in relation to eligible projects as stipulated in Clauses 3.2.3 and 3.2.4 (the "Eligible Projects"):
 - **Category 1**: Project Development¹ experience in Eligible Projects in Hospital Sector² that qualify under Clause 3.2.3
 - **Category 2**: Operation & Management experience in Eligible Projects in Hospital Sector that qualify under Clause 3.2.4
- **3.2.2.** Eligible Experience in respect of each category shall be measured only for Eligible Projects.
- **3.2.3.** For a project to qualify as an Eligible Project under Category 1:
 - a) It should have been undertaken as a PPP project on BOT, BOLT, BOO, BOOT.

¹ Developed shall mean build and financed the construction of the project

²Hospital Sector would be deemed to include Public Hospitals, Private Hospitals, General Hospitals, District Hospitals, Specialized Hospitals or Teaching Hospitals.

- DBOOT or developed /constructed by the Applicant for providing its output or services on non-discriminatory basis to users. in pursuance of its charter, concession or contract, as the case may be;
- b) It should have bed strength of at least 75 beds.
- c) The entity claiming experience should have held, in the company owing the Eligible Project, a minimum of 26% (twenty six per cent) equity during the entire year for which Eligible Experience is being claimed;
- **3.2.4.** For a project to qualify as an Eligible Project under Category 2,
 - a) It should be a Hospital having a bed strength of at least 75 beds and;
 - b) The Applicant should have operated and managed it for a period of 5 (five) financial years preceding the Application Due Date.
 - c) The entity claiming experience should have held, in the company owing the Eligible Project, a minimum of 26% (twenty six per cent) equity during the entire year for which Eligible Experience is being claimed
- **3.2.5.** The Applicant shall quote experience in respect of a particular Eligible Project under both categories.
- 3.2.6. An Applicant's experience shall be measured and stated in terms of a score (the "Experience Score"). The Experience Score for an Eligible Project in a given category would be as follows:

S.No.	Criteria	Maximum	Marking Scheme		
3.NO.	Criteria	Marks	Parameter	Marks Allotted	
1.	Technical Capacity	70 Marks			
1(A)	Project		Combined Bed		
	Development		Strength of :		
	Experience:		a) less than 500	a) 0 marks	
	Developed Eligible		beds		
	Project(s) in	30 marks	b) equal to 500	b) 20 marks	
	Category 1 specified	30 marks	beds		
	in Clause 3.2.1		c) more than	c) 2 marks	
	having combined		500 beds	each for	
	strength of not less			additional	
				75 beds	

	than 500 beds;			
			I. Number of years	
			(25 marks):	
			a) Upto 5 years	a) 0 marks
	Project Operation &		b) 5 years to 10	b) 20 marks
	Management		years	
	Experience:	40 marks	c) More than 10	c) 25 marks
1/D)	Operated & Managed		years	
1(B)	at least one Eligible		II. No of Super	
	Project in Category 2		Specialty	
	projects specified in		Departments (15	
	Clause 3.2.1		marks):	
			a) 1 Department	a) 10 marks
			b) More than 1	b) 15 marks
			Department	
2.	Financial Capacity	30 marks		
2(A)	Net Worth (as per	15 marks	Net Worth slab (in Rs	
	Clause 2.2.2(b))		Crore):	
			a) Upto Rs 25	a) 0 marks
			Crore	
			b) Rs. 25 Crore -	b) 10 marks
			Rs. 50 Crore	
			c) More than Rs.	c) 15 marks
			50 Crore	
2(B)	Average Turnover	15 marks	Average Turnover	
	(as per Clause		slab (in Rs Crore):	
	2.2.2(b))		a) Upto Rs 50	a) 0 marks
			Crore	
			b) Rs. 50 Crore –	b) 10 marks
			Rs. 100 Crore	\ 45
			c) More than Rs.	c) 15 marks
			100 Crore	

3.2.7. Experience for any activity relating to an Eligible Project shall not be claimed by two or

more Members of the Consortium. In other words, no double counting by a Consortium in respect of the same experience shall be permitted in any manner whatsoever.

3.3. Details of Experience

- **3.3.1.** The Applicants must provide the necessary information relating to Technical Capacity as per format at Annex-II of Appendix-I.
- **3.3.2.** The Applicant should furnish the required Project-specific information and evidence in support of its claim of Technical Capacity, as per format at Annex-IV of Appendix-I.

3.4. Financial Information for Purposes of Evaluation

- **3.4.1.** The Application must be accompanied by the Audited Annual Reports of the Applicant (of each Member in case of a Consortium) for the last 3 (three) financial years, preceding the year in which the Application is made.
- 3.4.2. In case the annual accounts for the latest financial year are not audited and therefore the Applicant cannot make it available, the Applicant shall give an undertaking to this effect and the statutory auditor shall certify the same. In such a case, the Applicant shall provide the Audited Annual Reports for 3 (three) years preceding the year for which the Audited Annual Report is not being provided.
- **3.4.3.** The Applicant must establish the minimum financial capacity specified in Clause 2.2.2.(b.), and provide details as per format at Annex-III of Appendix I.

3.5. Short-Listing of Applicants

- 3.5.1. The credentials of eligible Applicants shall be measured in terms of their Experience Score. The sum total of the Experience Scores for all Eligible Projects shall be the 'Aggregate Experience Score' of a particular Applicant. In case of a Consortium, the Aggregate Experience Score of each of its Members, who have an equity share of at least 26% in such Consortium, shall be summed up for arriving at the combined Aggregate Experience Score of the Consortium.
- **3.5.2.** The Applicants shall then be ranked on the basis of their respective Aggregate Experience Scores and short-listed for submission of Bids. The Authority expects to short-

list upto 6 (six) pre-qualified Applicants for participation in the Bid Stage. The Authority, however, reserves the right to increase the number of shortlisted pre-qualified Applicants by adding additional Applicant.

3.5.3. The Authority may, in its discretion, maintain a reserve list of pre-qualified Applicants who may be invited to substitute the short-listed Applicants in the event of their withdrawal from the Bid Process or upon their failure to conform to the conditions specified herein; provided that a substituted Applicant shall be given at least 30 (thirty) days to submit its Bid.

4. Fraud and Corrupt Practices

- 4.1. The Applicants and their respective officers, employees, agents and advisers shall observe the highest standard of ethics during the Bidding Process. Notwithstanding anything to the contrary contained herein, the RMC may reject an Application without being liable in any manner whatsoever to the Applicant if it determines that the Applicant has, directly or indirectly or through an agent, engaged in corrupt practice, fraudulent practice, coercive practice, undesirable practice or restrictive practice in the Bidding Process.
- 4.2. Without prejudice to the rights of the RMC under Clause 4.1 hereinabove, if an Applicant is found by the RMC to have directly or indirectly or through an agent, engaged or indulged in any corrupt practice, fraudulent practice, coercive practice, undesirable practice or restrictive practice during the Bidding Process, such Applicant shall not be eligible to participate in any tender or RFQ issued by the RMC during a period of 2 (two) years from the date such Applicant is found by the RMC to have directly or indirectly or through an agent, engaged or indulged in any corrupt practice, fraudulent practice, coercive practice, undesirable practice or restrictive practice, as the case may be.
- **4.3.** For the purposes of this Section 4, the following terms shall have the meaning hereinafter respectively assigned to them:
 - a. "corrupt practice" means (i) the offering, giving, receiving, or soliciting, directly or indirectly, of anything of value to influence the actions of any person connected with the Bidding Process (for avoidance of doubt, offering of employment to, or employing, or engaging in any manner whatsoever, directly or indirectly, any official of the Authority who is or has been associated in any manner, directly or indirectly, with the Bidding Process or the LOA or has dealt with matters concerning the Concession Agreement or arising therefrom, before or after the execution thereof, at any time prior to the expiry of one year from the date such official resigns or retires from or otherwise ceases to be in the service of the Authority, shall be deemed to constitute influencing the actions of a person connected with the Bidding Process); or (ii) save and except as permitted under sub clause (d) of Clause 2.2.1, engaging in any manner whatsoever, whether during the Bidding Process or after the issue of the LOA or after the execution of the Concession Agreement, as the case may be, any person in respect of any matter relating to the Project or the LOA or the

Concession Agreement, who at any time has been or is a legal, financial or technical adviser of the Authority in relation to any matter concerning the Project;

- b. "Fraudulent Practice" means a misrepresentation or omission of facts or suppression of facts or disclosure of incomplete facts, in order to influence the Bidding Process;
- c. "Coercive Practice" means impairing or harming or threatening to impair or harm, directly
 or indirectly, any person or property to influence any person's participation or action in the
 Bidding Process;
- d. "Undesirable Practice" means (i) establishing contact with any person connected with or employed or engaged by the RMC with the objective of canvassing, lobbying or in any manner influencing or attempting to influence the Bidding Process; or (ii) having a Conflict of Interest; and
- e. "Restrictive Practice" means forming a cartel or arriving at any understanding or arrangement among Applicants with the objective of restricting or manipulating a full and fair competition in the Bidding Process.

5. Pre-Application Conference

- 5.1. A Pre-Application conference of the interested parties shall be convened at the designated date, time and place. Only those persons who have purchased the RFQ document shall be allowed to participate in the Pre-Application conference. Only those persons who have purchased the RFQ document shall be allowed to participate in the Pre-Application conference. Applicants who have downloaded the RFQ document from the Authority's website (www.ranchimunicipal.com) should submit a Demand Draft of Rs. 10,000 (Rupees ten thousand only) towards the cost of document, through their representative attending the conference. A maximum of three representatives of each Applicant shall be allowed to participate on production of RMC letter from the Applicant.
- **5.2.** During the course of Pre-Application conference, the Applicants will be free to seek clarifications and make suggestions for consideration of the RMC. The RMC shall endeavor to provide clarifications and such further information as it may, in its sole discretion, consider appropriate for facilitating a fair, transparent and competitive Bidding Process.

6. Miscellaneous

- **6.1.** The Bidding Process shall be governed by, and construed in accordance with, the laws of India and the Courts at Ranchi shall have exclusive jurisdiction over all disputes arising under, pursuant to and/ or in connection with the Bidding Process.
- **6.2.** The RMC, in its sole discretion and without incurring any obligation or liability, reserves the right, at any time, to;
 - a. Suspend and/ or cancel the Bidding Process and/ or amend and/ or supplement the Bidding Process or modify the dates or other terms and conditions relating thereto;
 - b. Consult with any Applicant in order to receive clarification or further information;
 - c. Pre-qualify or not to pre-qualify any Applicant and/ or to consult with any Applicant in order to receive clarification or further information:
 - d. Retain any information and/ or evidence submitted to the RMC by, on behalf of, and/ or in relation to any Applicant; and/ or
 - e. Independently verify, disqualify, reject and/ or accept any and all submissions or other information and/ or evidence submitted by or on behalf of any Applicant.
- 6.3. It shall be deemed that by submitting the Application, the Applicant agrees and releases the RMC, its employees, agents and advisers, irrevocably, unconditionally, fully and finally from any and all liability for claims, losses, damages, costs, expenses or liabilities in any way related to or arising from the exercise of any rights and/ or performance of any obligations hereunder and the Bidding Documents, pursuant hereto, and/ or in connection with the Bidding Process, to the fullest extent permitted by applicable law, and waives any and all rights and/ or claims it may have in this respect, whether actual or contingent, whether present or in future.

APPENDIX I. Letter Comprising the Application for Pre-Qualification

(Refer Clause 2.13.2)

[On the Letter Head of the Bidder]

To,	Dated:
The Chief Executive Officer,	
Ranchi Municipal Corporation	
Kutchury Road, RMC – 834001 (Jharkhand)	
Phone: 0651-2211215, 2203469	

Fax: 0651-2211777

Sub: Application for pre-qualification for Development and Operation and Maintenance of Multi Specialty Hospital in Doranda, Ranchi.

Dear Sir,

With reference to your RFQ document dated, I/we, having examined the RFQ document and understood its contents, hereby submit my/our Application for Qualification for the aforesaid project. The Application is unconditional and unqualified.

- 2. I/ We acknowledge that Ranchi Municipal Corporation (RMC) will be relying on the information provided in the Application and the documents accompanying such Application for prequalification of the Applicants for the aforesaid project, and we certify that all information provided in the Application and in Annexes I to IV is true and correct; nothing has been omitted which renders such information misleading; and all documents accompanying such Application are true copies of their respective originals.
- 3. This statement is made for the express purpose of qualifying as a Bidder for the development, construction, operation and maintenance of the aforesaid Project.
- 4. I/ We shall make available to the RMC any additional information it may find necessary or

require to supplement or authenticate the Qualification statement.

- 5. I/ We acknowledge the right of the RMC to reject our Application without assigning any reason or otherwise and hereby waive, to the fullest extent permitted by applicable law, our right to challenge the same on any account whatsoever.
- 6. If We certify that in the last three years, we/ any of the Consortium Members or our/ their Associates have neither failed to perform on any contract, as evidenced by imposition of a penalty by an arbitral or judicial authority or a judicial pronouncement or arbitration award, nor been expelled from any project or contract by any public authority nor have had any contract terminated by any public authority for breach on our part.

7. I/ We declare that:

- a) I/ We have examined and have no reservations to the RFQ document, including any Addendum issued by the RMC;
- b) I/ We do not have any conflict of interest in accordance with Clauses 2.2.1(c) and 2.2.1(d) of the RFQ document;
- c) I/We have not directly or indirectly or through an agent engaged or indulged in any corrupt practice, fraudulent practice, coercive practice, undesirable practice or restrictive practice, as defined in Clause 4.3 of the RFQ document, in respect of any tender or request for proposal issued by or any agreement entered into with the RMC or any other public sector enterprise or any government, Central or State; and
- d) I/ We hereby certify that we have taken steps to ensure that in conformity with the provisions of Section 4 of the RFQ document, no person acting for us or on our behalf has engaged or will engage in any corrupt practice, fraudulent practice, coercive practice, undesirable practice or restrictive practice.
- 8. I/ We understand that you may cancel the Bidding Process at any time and that you are neither bound to accept any Application that you may receive nor to invite the Applicants to Bid for the Project, without incurring any liability to the Applicants, in accordance with Clause 2.18.6 of the RFQ document.
- 9. I/ We believe that we/ our Consortium/ proposed Consortium satisfy(s) the Net Worth criteria and meet(s) all the requirements as specified in the RFQ document and are/ is qualified to submit a Bid.

- 10. I/ We declare that we/ any Member of the Consortium, or our/ its Associates are not a Member of a/ any other Consortium applying for pre-qualification.
- 11. I/ We certify that in regard to matters other than security and integrity of the country, we/ any Member of the Consortium or any of our/ their Associates have not been convicted by a Court of Law or indicted or adverse orders passed by a regulatory authority which could cast a doubt on our ability to undertake the Project or which relates to a grave offence that outrages the moral sense of the community.
- 12. I/ We further certify that in regard to matters relating to security and integrity of the country, we/ any Member of the Consortium or any of our/ their Associates have not been charge-sheeted by any agency of the Government or convicted by a Court of Law.
- 13. I/ We further certify that no investigation by a regulatory authority is pending either against us/ any Member of the Consortium or against our/ their Associates or against our CEO or any of our directors/ managers/ employees.
- 14. I/ We further certify that we are qualified to submit a Bid in accordance with the guidelines for qualification of bidders seeking to acquire stakes in Public Sector Enterprises through the process of disinvestment issued by the GOI vide Department of Disinvestment OM No. 6/4/2001-DD-II dated 13th July, 2001 which guidelines apply mutatis mutandis to the Bidding Process. A copy of the aforesaid guidelines form part of the RFQ at Appendix-V thereof.
- 15. I/ We undertake that in case due to any change in facts or circumstances during the Bidding Process, we are attracted by the provisions of disqualification in terms of the provisions of this RFQ; we shall intimate the RMC of the same immediately.
- 16. The Statement of Legal Capacity as per format provided in Annexure-V in Appendix-I of the RFQ document, and duly signed, is enclosed. The power of attorney for signing of application and the power of attorney for Lead Member of consortium, as per format provided at Appendix II and III respectively of the RFQ, are also enclosed.
- 17. I/ We understand that the selected Bidder shall either be an existing Company incorporated under the Indian Companies Act, 1956, or shall incorporate as such prior to execution of the Concession Agreement.

18. I/ We herby confirm that we are in compliance of/ shall comply with the development, operation and management requirements specified in Clause 3.2

19. I/ We hereby irrevocably waive any right or remedy which we may have at any stage at law or

howsoever otherwise arising to challenge or question any decision taken by the RMC in

connection with the selection of Applicants, selection of the Bidder, or in connection with the

selection/ Bidding Process itself, in respect of the above mentioned Project and the terms and

implementation thereof.

20. I/ We agree and undertake to abide by all the terms and conditions of the RFQ document.

21. I/ We certify that in terms of the RFQ, my/our Networth is Rs. (Rupees in words)

and my/our Average Turnover is Rs. (Rupees in words)

22. {We agree and undertake to be jointly and severally liable for all the obligations of the

Concessionaire under the Concession Agreement till occurrence of Financial Close in

accordance with the Concession Agreement.}³

In witness thereof, I/ we submit this application under and in accordance with the terms of the RFQ

document.

Yours faithfully,

(Signature, name and designation of the Authorised Signatory)

Date:

Name and seal of the Applicant/ Lead Member

Place:

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 $^{^{\}rm 3}$ Omit if the Applicant is not a Consortium

ANNEX - I Details of Applicant

١.		
	a)	Name:
	b)	Country of incorporation:
	c)	Address of the corporate headquarters and its branch office(s), if any, in India:
	d)	Date of incorporation and/ or commencement of business:
2.		ef description of the Company including details of its main lines of business and proposed and responsibilities in this Project:
3.	Det	tails of individual(s) who will serve as the point of contact/ communication for the RMC:
	a)	Name:
	b)	Designation:
	c)	Company:
	d)	Address:
	e)	Telephone Number:
	f)	E-Mail Address:
	g)	Fax Number:
4.	Par	rticulars of the Authorised Signatory of the Applicant:
	a)	Name:
	b)	Designation:
	c)	Address:
	d)	Phone Number:
	e)	Fax Number:
5.	In c	case of a Consortium:

- a) The information above (1-4) should be provided for all the Members of the Consortium.
- b) A copy of the Jt. Bidding Agreement, as envisaged in Clause 2.2.5(g) should be attached to the Application.
- c) Information regarding the role of each Member should be provided as per table below:

S. No.	Name of Member	Role ⁴ (Refer Clause 2.2.5(d))	Percentage of equity in the Consortium (Refer Clauses 2.2.5 (a), (c) and (g))
1.			
2.			
3.			
4.			

d) The following information shall also be provided:

S. No.	Criteria	Yes	No
	Has the Applicant/ constituent of the Consortium		
1	been barred by the Central/ State Government, or		
1.	any entity controlled by it from participating in any		
	project (BOT/DBFOT or otherwise)?		
2	If the answer to 1 is yes, does the bar subsist as		
۷.	on the date of Application?		
	Has the Applicant/ constituent of the Consortium		
	paid liquidated damages of more than 5% (five per		
3,	cent) of the contract value in a contract due to		
3,	delay or has been penalized due to any other		
	reason in relation to execution of a contract, in the		
	last three years?		

6. A statement by the Applicant and each of the Members of its Consortium (where applicable) or any of their Associates disclosing material non-performance or contractual non-compliance in past projects, contractual disputes and litigation/ arbitration in the recent past is given below (Attach extra sheets, if necessary):

⁴ The role of each Member, as may be determined by the Applicant, should be indicated in accordance with instruction 4 at Annex-IV.

ANNEX - II Technical Capacity of the Applicant[®]

(Refer to Clauses 2.2.2(A), 3.2 and 3.3 of the RFQ)

I. Summary of **Project Development experience**: Developed Eligible Project(s) in Category 1 specified in Clause 3.2.1 having combined strength of not less than 500 beds

Applicant	Member	Project	Category ^{\$}	Experience	
Type [#] (1)	Code* (2)	Code ^E (3)	(4)	Bed Strength	Project Cost (in Rs. Crore)
				(5)	(6)
		а			
Single		b			
Entity		С			
Applicant		d			
		To	tal		
		1a			
Consortium		1b			
Member 1		1c			
Member		1d			
		To	tal		
		2a			
Consortium		2b			
Member 2		2c			
Member 2		2d			
		Total			
		3a			
Consentium		3b			
Consortium Member 3		3c			
ivierriber 3		3d			
		То	tal		

II. Summary of **Project Operation & Management experience:** Operated & Managed at least one Eligible Project in Category 2 projects specified in Clause 3.2.1

Annthoni		Dunin of	9-1	Date/Year of Commencem		Е	xperience	
Applicant Type [#] (1)	Member Code* (2)	Project Code ^E (3)	Category ^{\$}	ent of operation and management	Bed strength (6)	Project Cost (in Rs. Crore) (7)	No. of Specialty Department (if any)	Type of Specialty Department (if any)
		а						
Single		b						
Entity		С						
Applicant		d						
		Т	otal					
		1a						
Consortium		1b						
Member 1		1c						
		1d						
			otal					
		2a						
Consortium		2b						
Member 2		2c						
		2d						
			otal					
		3a						
Consortium		3b						
Member 3		3c						
		3d						
		Т	otal					

Notes for Annex II:

- @: Provide details of only those projects that have been undertaken by the Applicant under its own name and/ or by an Associate specified in Clause 2.2.8 and/ or by a project company eligible under Clauses 3.2.3(c) and 3.2.4(c)
- #: An Applicant consisting of a single entity should fill in details as per the row titled Single
 entity Applicant and ignore the rows titled Consortium Member. In case of a Consortium, the
 row titled Single entity Applicant may be ignored. In case credit is claimed for an Associate,
 necessary evidence to establish the relationship of the Applicant with such Associate, in terms
 of Clause 2.2.8, shall be provided.
- * : Member Code shall indicate NA for Not Applicable in case of a single entity Applicant. For other Members, the following abbreviations are suggested viz. LM means Lead Member, TM means Technical Member, FM means Financial Member, OMM means Operation & Maintenance Member; and OM means Other Member. In case the Eligible Project relates to an Associate of the Applicant or its Member, write "Associate" along with Member Code.
- **E**: For a single entity Applicant, the Project Codes would be a, b, c, d etc. In case the Applicant is a Consortium then for Member 1, the Project Codes would be 1a, 1b, 1c, 1d etc., for Member 2 the Project Codes shall be 2a, 2b, 2c, 2d etc., and so on. Same codes shall be used in Annex-IV of this Appendix-I. Add more rows if necessary.
- \$: Refer Clause 3.2.1.
- Attach documentary evidence in the form of agreements/contracts/work order/client certificate, published data in support of above asked technical capacity.
- Kindly note that the above summary statements should also be certified by the Statutory Auditors of the Applicant. For claiming experience of Projects provide a certificate from its statutory auditor/chartered accountant in the format below:

(DRAFT) Certificate from the Statutory Auditor/Chartered Accountants regarding hospital projects

Based on its books of accounts and other published information authenticated by it, this is to certify that (name of the Applicant/ member of the Consortium) has developed the hospitals listed above.
We further certify that the total combined bed strength of the hospitals is,
We further certify that the ((Name of the Applicant/ Member of the consortium) has been operating and managing bedded hospital for a continuous period of five years preceding the date of submission of application fulfilling the eligibility criteria in terms of clause 3.2 (A) of the RFQ. Signature, name and designation of the authorised signatory
Di salah
Place:
Date:

ANNEX - III Financial Capacity of the Applicant

(Refer to Clauses 2.2.2(B), 2.2.3 (ii), 2.2.3(iii) and 3.4 of the RFQ)

(In Rs. crore)

Applicant	Member	Net Worth	Annual Turnover			Average Turnover	
Type ^{\$}	Code*	Year 1	Year 1	Year 2	Year 3	(7)	
(1)	(2)	(3)	(4)	(5)	(6)	(7)	
Single entity applicant							
Consortium member 1							
Consortium member 2							
Consortium member 3							
Total							

Name and address of Applicant's Bankers: (to be mentioned here)

Notes for Annex III:

- \$: An Applicant consisting of a single entity should fill in details as per the row titled Single
 entity Applicant and ignore the rows titled Consortium Members. In case of a Consortium, row
 titled Single entity Applicant may be ignored.
- * : Member Code shall indicate NA for Not Applicable in case of a single entity Applicant. For other Members, the following abbreviations are suggested viz. LM means Lead Member, TM means Technical Member, FM means Financial Member, OMM means Operation & Maintenance Member; and OM means Other Member. In case the Eligible Project relates to an Associate of the Applicant or its Member, write "Associate" along with Member Code.
- The Applicant should provide details of its own Financial Capacity or of an Associate specified in Clause 2.2.8.

Instructions:

- The Applicant/ its constituent Consortium Members shall attach copies of the balance sheets, financial statements and Annual Reports for 3 (three) years preceding the Application Due Date. The financial statements shall:
 - a. Reflect the financial situation of the Applicant or Consortium Members and its/ their Associates where the Applicant is relying on its Associate's financials;
 - b. Be audited by a statutory auditor;
 - c. Be complete, including all notes to the financial statements; and
 - d. Correspond to accounting periods already completed and audited (no statements for partial periods shall be requested or accepted).
- Net Worth shall mean (Subscribed and Paid-up Equity + Reserves) less (Revaluation reserves

 miscellaneous expenditure not written off + reserves not available for distribution to equity
 shareholders).
- 3. **Average Turnover** shall mean the sum of Revenue earned by the Applicant from core business operations (excluding Other Income) in preceding three financial years.
- 4. Year 1 will be the latest completed financial year, preceding the bidding. Year 2 shall be the year immediately preceding Year 1 and so on. In case the Application Due Date falls within 3 (three) months of the close of the latest financial year, refer to Clause 2.2.11.

5. The Applicant shall provide an Auditor's Certificate /Chartered Accountant certificate specifying the net worth and Average turnover of the Applicant and also specifying the methodology adopted for calculating such net worth and Average turnover in accordance with Clause 2.2.3 (iii) and 2.2.3 (iii) of the RFQ document. For claiming experience of Projects provide a certificate from its statutory auditor/chartered accountant in the format below:

Certificate	from	the	Statutory	/ Auditor
-------------	------	-----	-----------	-----------

This is to certify that(name of the Applicant) has a Net Worth and Annual turnover as shown above.

Name of Authorized Signatory:

Designation:

Name of firm:

(Signature of the Authorized Signatory)
Seal of the Firm

ANNEX - IV Details of Eligible Projects

(Refer to Clauses 2.2.2(A), 3.2 and 3.3 of the RFQ)

Project Code:	Member Code:
---------------	--------------

Item (1)	Refer Instruction (2)	Particulars of the Project (3)
Title & Name of the Project		
Category	5	
Type of Hospital		
Total No. of Beds		
No. of Specialty Department (if any)		
Type of Specialty Department (if any)		
Entity for which the project was Developed/Operated & Managed	6	
Location/ Address of the Eligible Project		
Project Cost	7	
Date/Year of Commencement of project/Contract		
Equity Shareholdings (with period during which equity was held)	8	
Whether credit is being taken for the Eligible Experience of an Associate (Yes/No)	13	
Current Status of the Project		

(Signature of Authorized Signatory) (NAME, TITLE AND ADDRESS)

Instructions:

- Applicants are expected to provide information in respect of each Eligible Projects in this Annex. The projects cited must comply with the eligibility criteria specified in Clause 2.2.2 and Clause 3.2 of the RFQ. Information provided in this section is intended to serve as a back-up for information provided in the Application. Applicants should also refer to the Instructions below.
- 2. For a single entity Applicant, the Project Codes would be a, b, c, d etc. In case the Applicant is a Consortium then for Member 1, the Project Codes would be 1a, 1b, 1c, 1d etc., for Member 2 the Project Codes shall be 2a, 2b, 2c, 2d etc., and so on.
- 3. A separate sheet should be filled for each Eligible Project.
- 4. Member Code shall indicate NA for Not Applicable in case of a single entity Applicant. For other Members, the following abbreviations are suggested viz. LM means Lead Member, TM means Technical Member, FM means Financial Member, OMM means Operation & Maintenance Member; and OM means Other Member. In case the Eligible Project relates to an Associate of the Applicant or its Member, write "Associate" along with Member Code.
- 5. Refer to Clause 3.2.1 of the RFQ for category number.
- 6. In case of projects in Category 1, particulars such as name, address and contact details of owner/ Authority/ Agency (i.e. concession grantor, counter party to PPA, etc.) may be provided. In case of projects in Category 2, similar particulars of the client need to be provided.
- 7. Provide the estimated capital cost of Eligible Project.
- 8. For Categories 1 and 2, the equity shareholding of the Applicant, in the company owning the Eligible Project, held continuously during the period for which Eligible Experience is claimed, needs to be given (Refer Clause 3.2.3 & Clause 3.2.4).

- 9. Experience for any activity relating to an Eligible Project shall not be claimed by two or more Members of the Consortium. In other words, no double counting by a consortium in respect of the same experience shall be permitted in any manner whatsoever.
- 10. Certificate from the Applicant's statutory auditor or its respective clients must be furnished as per formats below for each Eligible Project. In jurisdictions that do not have statutory auditors, the auditors who audit the annual accounts of the Applicant/ Member/Associate may provide the requisite certification.
- 11. For claiming experience under Categories 1(refer Clause 3.2.1.), the Applicant should provide a certificate from its statutory auditor in the format given below: (Note: Provide Certificate as per this format only. Attach Explanatory Notes to the Certificate, if necessary. Statutory auditor means the entity that audits and certifies the annual accounts of the company.)

Certificate from the Statutory Auditor regarding Eligible Project Developed

Based on its books of accounts and other published information authenticated by it, this is to certify that
We also certify that the eligible number of beds of the aforesaid project in terms of Clauses 2.2.2, 3.2.1 and 3.2.3 of the RFQ were beds.
Name of the audit firm: Seal of the audit firm: Date: (Signature, name and designation of the authorised signatory)
Note: In case the project is owned by the Applicant company, this language may be suitably modified to read: "It is certified that

12. If the Applicant is claiming experience under Category 2 (refer Clause 3.2.1.), it should provide a certificate from its statutory auditors or the client in the format below:

Certificate from the Statutory Auditor/ Client regarding Operation and management Work		
Based on its books of accounts and other published information authentic	cated by it, {this	
is to certify that (name of the Applicant/Member/A	Associate) was	
engaged by (title of the project company) to execute	(name	
of project) for (nature of project). The operation & mana	agement of the	
project commenced on (date) for a period ofyears ending	y(date).	
The total number of beds managed is beds		
Name of the audit firm:		
Seal of the audit firm: (Signature, name and of the authorised signator)	•	
Date:	_	

13. In the event that credit is being taken for the Eligible Experience of an Associate, as defined in Clause 2.2.8, the Applicant should also provide a certificate in the format below:

Certificate from Statutory Auditor/ Company Secretary regarding Associate^{\$}

A brief description of the said equity held, directly or indirectly, is given below:

{Describe the share-holding of the Applicant/ Consortium Member in the Associate}

Name of the audit firm:

Seal of the audit firm:

(Signature, name and designation of the authorized signatory).

Date:

Note:

\$: In the event that the Applicant/ Consortium Member exercises control over an Associate by operation of law, this certificate may be suitably modified and copies of the relevant law may be enclosed and referred to.

£: In the case of indirect share-holding, the intervening companies in the chain of ownership should also be Associates i.e., the share-holding in each such company should be more than 50% in order to establish that the chain of "control" is not broken.

14. It may be noted that in the absence of any detail in the above certificates, the information would be considered inadequate and could lead to exclusion of the relevant project in computation of Experience Score (Refer Clause 3.2.6).

ANNEX - V Statement of Legal Capacity

(To be forwarded on the letterhead of the Applicant/ Lead Member of Consortium)

Ref. Date:
To, Chief Executive Officer Ranchi Municipal Corporation Ranchi, Jharkhand
Dear Sir,
We hereby confirm that we/ our members in the Consortium (constitution of which has been described in the application) satisfy the terms and conditions laid out in the RFQ document.
We have agreed that (insert member's name) will act as the Lead Member of our consortium. ⁵
We have agreed that (insert individual's name) will act as our representative/ will act as the representative of the consortium on its behalf* and has been duly authorized to submit the RFQ. Further, the authorised signatory is vested with requisite powers to furnish such letter and authenticate the same.
Thanking you
Yours faithfully,
(Signature, name and designation of the authorised signatory)
For and on behalf of

⁵ Please strike out whichever is not applicable.

APPENDIX II. Power of Attorney for Signing of Application

(Refer Clause 2.2.5)

(On a Stamp Paper of appropriate value)

Know all men by these presents, We (name of the firm and
address of the registered office) do hereby irrevocably constitute, nominate, appoint and authorize
Mr./Ms. (name), son/daughter/wife of and presently
residing at, who is presently employed with us/ the Lead Member of our
Consortium and holding the position of, as our true and lawful attorney
(hereinafter referred to as the "Attorney") to do in our name and on our behalf, all such acts, deeds
and things as are necessary or required in connection with or incidental to submission of our
application for pre-qualification and submission of our bid for the development and operation and
maintenance of Multi-Specialty Hospital at Ghagra in Ranchi proposed by the Ranchi Municipal
Corporation (the "Authority") including but not limited to signing and submission of all applications,
bids and other documents and writings, participate in Pre- Applications and other conferences and
providing information/ responses to the Authority, representing us in all matters before the Authority,
signing and execution of all contracts including the Concession Agreement and undertakings
consequent to acceptance of our bid, and generally dealing with the Authority in all matters in
connection with or relating to or arising out of our bid for the said Project and/ or upon award thereof
to us and/or till the entering into of the Concession Agreement with the Authority.
AND we hereby agree to ratify and confirm and do hereby ratify and confirm all acts, deeds and
things done or caused to be done by our said Attorney pursuant to and in exercise of the powers
conferred by this Power of Attorney and that all acts, deeds and things done by our said Attorney in
exercise of the powers hereby conferred shall and shall always be deemed to have been done by
us.
IN WITNESS WHEREOF WE, THE ABOVE NAMED PRINCIPAL HAVE
EXECUTED THIS POWER OF ATTORNEY ON THIS DAY OF, 20
For

Witnesses:	
1.	
2.	(Notarised)
Accepted	
(Signature)	

Notes:

(Name, Title and Address of the Attorney)

- The mode of execution of the Power of Attorney should be in accordance with the procedure,
 if any, laid down by the applicable law and the charter documents of the executant(s) and
 when it is so required, the same should be under common seal affixed in accordance with the
 required procedure.
- Wherever required, the Applicant should submit for verification the extract of the charter documents and documents such as a board or shareholders' resolution/ power of attorney in favour of the person executing this Power of Attorney for the delegation of power hereunder on behalf of the Applicant.
- For a Power of Attorney executed and issued overseas, the document will also have to be legalised by the Indian Embassy and notarised in the jurisdiction where the Power of Attorney is being issued. However, the Power of Attorney provided by Applicants from countries that have signed the Hague Legislation Convention 1961 are not required to be legalised by the Indian Embassy if it carries a conforming Appostille certificate.

APPENDIX III. Power of Attorney for Lead Member of Consortium

(Refer Clause 2.2.5)

respond to queries, submit information/ documents, sign and execute contracts and undertakings consequent to acceptance of the bid of the Consortium and generally to represent the Consortium in all its dealings with the Authority, and/ or any other Government Agency or any person, in all matters in connection with or relating to or arising out of the Consortium's bid for the Project and/ or upon award thereof till the Concession Agreement is entered into with the Authority.

AND hereby agree to ratify and confirm and do hereby ratify and confirm all acts, deeds and things done or caused to be done by our said Attorney pursuant to and in exercise of the powers conferred by this Power of Attorney and that all acts, deeds and things done by our said Attorney in exercise of the powers hereby conferred shall and shall always be deemed to have been done by us/ Consortium.

IN WITNESS WHEREOF WE THE PRINCIPALS ABOVE NAMED HAVE EXECUTED THIS
POWER OF ATTORNEY ON THIS DAY OF, 20
For
(Signature)
(Name and Title)
For
(Signature)
(Name and Title)
For
(Signature)
(Name and Title)
Witnesses:
1.
2.
(Executants) (To be executed by all the Members of the Consortium)

Notes:

- The mode of execution of the Power of Attorney should be in accordance with the procedure, if any, laid down by the applicable law and the charter documents of the executant(s) and when it is so required, the same should be under common seal affixed in accordance with the required procedure.
- Also, wherever required, the Applicant should submit for verification the extract of the charter
 documents and documents such as a board or shareholders' resolution/ power of attorney in
 favour of the person executing this Power of Attorney for the delegation of power hereunder
 on behalf of the Applicant.
- For a Power of Attorney executed and issued overseas, the document will also have to be legalised by the Indian Embassy and notarised in the jurisdiction where the Power of Attorney is being issued. However, the Power of Attorney provided by Applicants from countries that have signed the Hague Legislation Convention 1961 are not required to be legalised by the Indian Embassy if it carries a conforming Appostille certificate.

APPENDIX IV. Joint Bidding Agreement

(Refer Clause 2.13.2)

(To be executed on Stamp paper of appropriate value)

THIS JOINT BIDDING AGREEMENT is entered into on this the day of,

20
AMONGST
 { Limited, a company incorporated under the Companies Act, 1956} and having its registered office at (hereinafter referred to as the "First Part" which expression shall, unless repugnant to the context include its successors and permitted assigns)
AND
 { Limited, a company incorporated under the Companies Act, 1956} and having its registered office at (hereinafter referred to as the "Second Part" which expression shall, unless repugnant to the context include its successors and permitted assigns)
AND
 { Limited, a company incorporated under the Companies Act, 1956 and having its registered office at (hereinafter referred to as the "Third Part" which expression shall, unless repugnant to the context include its successors and permitted assigns)}
The above mentioned parties of the FIRST, SECOND and THIRD PART are collectively referred to as the "Parties" and each is individually referred to as a "Party"
WHEREAS
A. Ranchi Municipal Corporation, Govt. of Jharkhand (hereinafter referred to as the "Authority" which expression shall, unless repugnant to the context or meaning thereof, include its administrators, successors and assigns) has invited applications (the Applications") by its

Request for Qualification No. dated(the "RFQ") for pre-qualification and

short-listing of bidders for development, operation and maintenance of the Multi-Specialty Hospital at Doranda, Ranchi Project (the "**Project**") through Public Private Partnership.

- B. The Parties are interested in jointly bidding for the Project as members of a Consortium and in accordance with the terms and conditions of the RFQ document and other bid documents in respect of the Project, and
- C. It is a necessary condition under the RFQ document that the members of the Consortium shall enter into a Joint Bidding Agreement and furnish a copy thereof with the Application.

NOW IT IS HEREBY AGREED as follows:

1. Definitions and Interpretations

In this Agreement, the capitalised terms shall, unless the context otherwise requires, have the meaning ascribed thereto under the RFQ.

2. Consortium

- 2.1. The Parties do hereby irrevocably constitute a consortium (the "Consortium") for the purposes of jointly participating in the Bidding Process for the Project.
- 2.2. The Parties hereby undertake to participate in the Bidding Process only through this Consortium and not individually and/ or through any other consortium constituted for this Project, either directly or indirectly or through any of their Associates.

3. Covenants

The Parties hereby undertake that in the event the Consortium is declared the selected Bidder and awarded the Project, it shall incorporate a special purpose vehicle (the "SPV") under the Indian Companies Act, 1956 for entering into a Concession Agreement with the Authority and for performing all its obligations as the Concessionaire in terms of the Concession Agreement for the Project.

4. Role of the Parties

The Parties hereby undertake to perform the roles and responsibilities as described below:

4.1. Party of the First Part shall be the Lead member of the Consortium and shall have the power of attorney from all Parties for conducting all business for and on behalf of the Consortium during the Bidding Process and until the Appointed Date under the Concession Agreement when all the obligations of the SPV shall become effective;

4.2.	Party of the Second Part shall be	
4.3.	Party of the Third Part shall be	

5. Joint and Several Liability

The Parties do hereby undertake to be jointly and severally responsible for all obligations and liabilities relating to the Project and in accordance with the terms of the RFQ, RFP and the Concession Agreement, till such time as the Financial Close for the Project is achieved under and in accordance with the Concession Agreement.

6. Shareholding in the SPV

6.1. The Parties agree that the proportion of shareholding among the Parties in the SPV shall be as follows:

First Party:

Second Party:

Third Party:

- 6.2. The Parties undertake that a minimum of 26% (twenty six per cent) of the subscribed and paid up equity share capital of the SPV shall, at all times till the fifth anniversary of the date of commercial operation of the Project, be held by the Parties of the First, {Second and Third} Part whose experience and networth have been reckoned for the purposes of qualification and short-listing of Applicants for the Project in terms of the RFQ.
- 6.3. The Parties undertake that each of the Parties specified in Clause 6.2 above shall, at all times between the commercial operation date of the Project and the fifth anniversary thereof, hold subscribed and paid up equity share capital of SPV equivalent to at least 5% (five per cent) of the Total Project Cost.
- 6.4. The Parties undertake that they shall collectively hold at least 51% (fifty one per cent) of the subscribed and paid up equity share capital of the SPV at all times until the fifth anniversary of the commercial operation date of the Project.
- 6.5. The Parties undertake that they shall comply with all equity lock-in requirements set forth in the Concession Agreement.

7. Representation of the Parties

Each Party represents to the other Parties as of the date of this Agreement that:

 a) Such Party is duly organized, validly existing and in good standing under the laws of its incorporation and has all requisite power and authority to enter into this Agreement;

- b) The execution, delivery and performance by such Party of this Agreement has been authorized by all necessary and appropriate corporate or governmental action and a copy of the extract of the charter documents and board resolution/ power of attorney in favour of the person executing this Agreement for the delegation of power and authority to execute this Agreement on behalf of the Consortium Member is annexed to this Agreement, and will not, to the best of its knowledge:
 - i. require any consent or approval not already obtained;
 - ii. violate any Applicable Law presently in effect and having applicability to it;
 - iii. violate the memorandum and articles of association, by-laws or other applicable organisational documents thereof;
 - iv. violate any clearance, permit, concession, grant, license or other governmental authorisation, approval, judgement, order or decree or any mortgage agreement, indenture or any other instrument to which such Party is a party or by which such Party or any of its properties or assets are bound or that is otherwise applicable to such Party; or
 - v. create or impose any liens, mortgages, pledges, claims, security interests, charges or Encumbrances or obligations to create a lien, charge, pledge, security interest, encumbrances or mortgage in or on the property of such Party, except for encumbrances that would not, individually or in the aggregate, have a material adverse effect on the financial condition or prospects or business of such Party so as to prevent such Party from fulfilling its obligations under this Agreement;
- this Agreement is the legal and binding obligation of such Party, enforceable in accordance with its terms against it; and
- d) there is no litigation pending or, to the best of such Party's knowledge, threatened to which it or any of its Affiliates is a party that presently affects or which would have a material adverse effect on the financial condition or prospects or business of such Party in the fulfillment of its obligations under this Agreement.

8. Termination

This Agreement shall be effective from the date hereof and shall continue in full force and effect until the Financial Close of the Project is achieved under and in accordance with the Concession Agreement, in case the Project is awarded to the Consortium. However, in case the Consortium is either not pre-qualified for the Project or does not get selected for award of the Project, the

Agreement will stand terminated in case the Applicant is not pre-qualified or upon return of the Bid Security by the Authority to the Bidder, as the case may be.

9. Miscellaneous

- 9.1. This Joint Bidding Agreement shall be governed by laws of India.
- 9.2. The Parties acknowledge and accept that this Agreement shall not be amended by the Parties without the prior written consent of the Authority.

IN WITNESS WHEREOF THE PARTIES ABOVE NAMED HAVE EXECUTED AND DELIVERED THIS AGREEMENT AS OF THE DATE FIRST ABOVE WRITTEN.

SIGNED, SEALED AND DELIVERED SIGNED, SEALED AND DELIVERED

For and on behalf of For and on behalf of LEAD MEMBER by: SECOND PART by:

(Signature) (Signature)

(Name) (Name)

(Designation) (Designation)

(Address) (Address)

SIGNED, SEALED AND DELIVERED

For and on behalf of

THIRD PART by:

(Signature)

(Name)

(Designation)

(Address)

In the presence of:

1. 2.

Notes:

- The mode of the execution of the Joint Bidding Agreement should be in accordance with the
 procedure, if any, laid down by the Applicable Law and the charter documents of the
 executant(s) and when it is so required, the same should be under common seal affixed in
 accordance with the required procedure.
- Each Joint Bidding Agreement should attach a copy of the extract of the charter documents and documents such as resolution / power of attorney in favour of the person executing this Agreement for the delegation of power and authority to execute this Agreement on behalf of the Consortium Member.
- For a Joint Bidding Agreement executed and issued overseas, the document shall be legalised by the Indian Embassy and notarized in the jurisdiction where the Power of Attorney has been executed.

APPENDIX V. Guidelines of the Department of Disinvestment

(Refer Clause1.2.1)
No. 6/4/2001-DD-II
Government of India
Department of Disinvestment

Block 14, CGO Complex

New Delhi.

Dated: 13th July, 2001.

OFFICE MEMORANDUM

Sub: Guidelines for qualification of Bidders seeking to acquire stakes in Public Sector Enterprises through the process of disinvestment.

Government has examined the issue of framing comprehensive and transparent guidelines defining the criteria for bidders interested in PSE- disinvestment so that the parties selected through competitive bidding could inspire public confidence. Earlier, criteria like net worth, experience etc. used to be prescribed. Based on experience and in consultation with concerned departments, Government has decided to prescribe the following additional criteria for the qualification/ disqualification of the parties seeking to acquire stakes in public sector enterprises through disinvestment:

- a) In regard to matters other than the security and integrity of the country, any conviction by a Court of Law or indictment/ adverse order by a regulatory authority that casts a doubt on the ability of the bidder to manage the public sector unit when it is disinvested, or which relates to a grave offence would constitute disqualification. Grave offence is defined to be of such a nature that it outrages the moral sense of the community. The decision in regard to the nature of the offence would be taken on case to case basis after considering the facts of the case and relevant legal principles, by the Government of India.
- b) In regard to matters relating to the security and integrity of the country, any charge sheet by an agency of the Government/ conviction by a Court of Law for an offence committed by the bidding party or by any sister concern of the bidding party would result in disqualification.

The decision in regard to the relationship between the sister concerns would be taken, based on the relevant facts and after examining whether the two concerns are substantially controlled by the same person/persons.

- c) In both (a) and (b), disqualification shall continue for a period that Government deems appropriate.
- d) Any entity, which is disqualified from participating in the disinvestment process, would not be allowed to remain associated with it or get associated merely because it has preferred an appeal against the order based on which it has been disqualified. The mere pendency of appeal will have no effect on the disqualification.
- e) The disqualification criteria would come into effect immediately and would apply to all bidders for various disinvestment transactions, which have not been completed as yet.
- f) Before disqualifying a concern, a Show Cause Notice why it should not be disqualified would be issued to it and it would be given an opportunity to explain its position.
- Henceforth, these criteria will be prescribed in the advertisements seeking Expression of Interest (EOI) from the interested parties. The interested parties would be required to provide the information on the above criteria, along with their Expressions of Interest (EOI). The bidders shall be required to provide with their EOI an undertaking to the effect that no investigation by a regulatory authority is pending against them. In case any investigation is pending against the concern or its sister concern or against its CEO or any of its Directors/ Managers/ employees, full details of such investigation including the name of the investigating agency, the charge/ offence for which the investigation has been launched, name and designation of persons against whom the investigation has been launched and other relevant information should be disclosed, to the satisfaction of the Government. For other criteria also, a similar undertaking shall be obtained along with EOI.

sd/-

(A.K. Tewari)

Under Secretary to the Government of India